

WVIDA Initiative Applicant Checklist

- Application (if saving towards homeownership include credit report fee of \$13)
 - (included in packet)
- Credit Report Authorization Form (homeownership only) (included in packet)
- Letter of Agreement (included in packet)
- BB&T Agreement (included in packet)
- Qualified Withdrawal Policies and Procedures (included in packet)
- Emergency Withdrawal Policies and Procedures (included in packet)
- Goal Statement (included in packet)
- Participant Beneficiary Designation Form (included in packet)
- Savings Deposit Commitment Form (included in packet)
- Self-Evaluation Form (included in packet)
- Current Tax Return filed for each member in household
- Two (2) current paystubs for each household member
- Personal Financial Statement (included in packet)
- \$25.00 initial savings account deposit
- Confidentiality Statement (included in packet)
- Saver's Agreement (included in packet)

Applicant: Be sure to sign all forms as indicated.

PLEASE MAIL ALL COMPLETED INFORMATION TO:

**Patricia Scott
131 Perkins Avenue
Dunbar, WV 25064**